

"Trustees" means the trustees herein named or any successor or successors to them as trustees hereunder.

SECTION 1.02. The Bonds of Series A shall be designated as the Company's Consolidated Mortgage 8.35% Bonds, Series A, due March 15, 1996. The Bonds of Series A shall be substantially as recited in the preambles to this Indenture.

Bonds of any other series shall be designated as from time to time authorized by the Board of Directors. The Bonds of any other series and the Corporate Trustee's certificate of authentication thereon are to be substantially in the forms herein provided for Bonds of Series A, with such additions and changes, if any, as shall be necessary to reflect any differences in or provisions for dates, dates of maturity, interest payment dates, denominations, interest rates, attached coupons, redemption and sinking fund provisions, provisions as to conversion, place or places and money or moneys of payment, interchangeability of coupon Bonds and registered Bonds, and registrations and exchanges and such other variations as may be determined by the Board of Directors and are not inconsistent with this Indenture.

All Bonds of the same series shall be identical in form, except that Bonds of a series may be of different denominations and (except for the Bonds of Series A) of different maturities (and if of different maturities, may differ with respect to interest rate and redemption price or prices) and except that as between coupon Bonds and registered Bonds without coupons of the same series there may be such differences as may be appropriate.

The coupon Bonds of each series shall bear such date as shall be fixed and determined by the Board of Directors at the time of the creation of such series and shall bear interest from the date thereof. Registered Bonds without coupons shall be dated the date of authentication and shall bear interest from the latest interest payment date to which interest has been paid or duly provided for preceding the date of authentication unless such date of authentication be an interest payment date to which interest has been paid or duly provided for, in which case they shall bear interest from such date of authentication, provided that registered Bonds authenticated prior to the first interest payment date for a series of Bonds shall bear interest from the date of the coupon Bonds, if any, of such series or, if there be no coupon Bonds of such series, from such date as shall be fixed and determined by the Board of Directors at the time of the creation of such series; provided, however, that with